

We fill out and optimise your **Tax Declaration**

Save
taxes
now!



Reliable & professional

Every year customers trust us their tax declaration. And this for a good reason, you can rely on Köppel-Legal AG.



At a fair price

Let your tax declaration be completed professionally and straightforward from CHF 80.-.



Throughout Switzerland

No matter in which canton you live, we will take care of filling out your tax declaration form.



In different languages

We advise you in several languages: German, English, French and Italian.

That's what our **customers** say about us:



Leandra K., 28 years old

„My day-to-day professional and family life leaves me little time. Thanks to Köppel-Legal AG my tax declaration is filled out fast, professionally and cost-effectively. This is life quality!“



Jakob G., 83 years old

„Courteous company with high professional competence and excellent customer orientation. It is nice to have found a long-term partner.“

Book a consultation appointment online:
koeppel-legal.ch/terminbuchen



Price List

CHF

Tax declaration S	30 minutes / up to 5 enclosures)	80.-
Tax declaration M	1 hour / up to 10 enclosures)	160.-
Tax declaration L	1 hour 30 minutes / up to 15 enclosures)	240.-
Tax declaration XL	charged based on time and effort)	(per hour) 160.-
Mail order		7.-
Travel compensation on home visits		(per hour) 100.-

Check List

- Last tax declaration form
- Current tax declaration form
- Personal data

Income

- Salary statements
- Alimonies
- Pension certificates (AHV, IV, SUVA, PK)
- Daily allowances from unemployment, illness, accident
- Lottery wins

Asset

- Statements of bank accounts with balance and interest per 31.12.
- Depot or tax statements per 31.12.
- Tax on surrender value of life insurance
- Vehicle registration certificate, purchase price

Property owner

- Property tax rental value
- Mortgage and interest
- Bills for maintenance / renovation administrative and running costs

Debts

- Credit card balance and interest
- Personal loan balance and interest

Medical expenses

- Health insurance statement
- Dental treatment costs

Disability related costs

- Medical certificate (for the first time only)
- List of expenses / compensations
- Nursing / retirement home costs

Deductions

- Travel to work (commute): public transport, car-km
- Further education, training courses
- Donations, party contributions
- Occupational unions
- Pillar 3a, purchases of pillar 2
- Health insurance policy
- Child care costs (nursery, childminder)
- Parental contribution
- Supported people (detailed information with receipts)
- Rental agreement (only canton ZG)

Payment methods: Cash, bank, post or twint. Prices include VAT. Post deposit fees are to be paid by the customers.

If there are any further questions we are at your disposal.

How it **Works**



1 **COMPILE ALL DOCUMENTS**

See check list

2 **SEND IN DOCUMENTS OR SCHEDULE AN APPOINTMENT**

At our office or
at your home
+41 41 787 03 32
koeppel-legal.ch

3 **SUBMIT TAX DECLARATION FORM**

You receive the
completed tax
declaration for signing
and for forwarding
it to the tax office.



EDOARDO KÖPPEL

Certified Financial Planner (CFP®)
Master of Law (MLaw)

OTHER SERVICES

Accounting – Legal advice – Financial consulting – Pension planning –
Pension provision consulting – Testament consulting – Divorce counselling –
Concubine counselling – Insurance consulting – Business consulting –
Company formation – Domicile service – Real estate agency – Mortgage financing

Köppel-Legal AG

Hobacker 24 T +41 41 787 03 32
5647 Oberrüti info@koeppel-legal.ch
Switzerland www.koeppel-legal.ch

