

# We fill out and optimise your **Tax Declaration**



## **Reliable & professional**

Every year customers trust us their tax declaration. And this for a good reason, you can rely on Köppel-Legal AG.



## **At a fair price**

Let your tax declaration be completed professionally and straightforward from CHF 100.-.



## **Throughout Switzerland**

No matter in which canton you live, we will take care of filling out your tax declaration form.



## **In different languages**

We advise you in several languages: German, English, French and Italian.

# That's what our **customers** say about us:



**Leandra K., 31 years old**

„My day-to-day professional and family life leaves me little time. Thanks to Köppel-Legal AG my tax declaration is filled out fast, professionally and cost-effectively. This is life quality!“



**Jakob G., 83 years old**

„Courteous company with high professional competence and excellent customer orientation. It is nice to have found a long-term partner.“



Price List		CHF
Tax declaration S	30 minutes / up to 5 enclosures)	100.-
Tax declaration M	1 hour / up to 10 enclosures)	200.-
Tax declaration L	1 hour 30 minutes / up to 15 enclosures)	300.-
Tax declaration XL	charged based on time and effort)	(per hour) 200.-
Mail order		10.-
Travel compensation on home visits		(per hour) 150.-

**Payment methods:** Cash, bank, post or credit card. Prices include VAT.  
Post deposit fees are to be payed by the customers.

# Check List

- ☐ Last tax declaration form
- ☐ Current tax declaration form
- ☐ Personal data

## Income

- ☐ Salary statements
- ☐ Alimonies
- ☐ Pension certificates (AHV, IV, SUVA, PK)
- ☐ Daily allowances from unemployment, illness, accident
- ☐ Lottery wins

## Asset

- ☐ Statements of bank accounts with balance and interest per 31.12.
- ☐ Depot or tax statements per 31.12.
- ☐ Tax on surrender value of life insurance
- ☐ Vehicle registration certificate, purchase price

## Property owner

- ☐ Property tax rental value
- ☐ Mortgage and interest
- ☐ Bills for maintenance / renovation administrative and running costs

## Debts

- ☐ Credit card balance and interest
- ☐ Personal loan balance and interest

## Medical expenses

- ☐ Health insurance statement
- ☐ Dental treatment costs

## Disability related costs

- ☐ Medical certificate (for the first time only)
- ☐ List of expenses / compensations
- ☐ Nursing / retirement home costs

## Deductions

- ☐ Travel to work (commute): public transport, car-km
- ☐ Further education, training courses
- ☐ Donations, party contributions
- ☐ Occupational unions
- ☐ Pillar 3a, purchases of pillar 2
- ☐ Health insurance policy
- ☐ Child care costs (nursery, childminder)
- ☐ Parental contribution
- ☐ Supported people (detailed information with receipts)
- ☐ Rental agreement (only canton ZG)

# How it **Works**



## **1 COMPILE ALL DOCUMENTS**

See check list

## **2 SEND IN DOCUMENTS OR SCHEDULE AN APPOINTMENT**

At our office or  
at your home  
Tel. 041 787 03 32  
[my.calenso.com/book/  
koeppel-legal](https://my.calenso.com/book/koeppel-legal)

## **3 SUBMIT TAX DECLARATION FORM**

You receive the  
completed tax  
declaration for signing  
and for forwarding  
it to the tax office.



### **EDOARDO KÖPPEL**

Certified Financial Planner (CFP)  
Certified Crypto Finance Expert (CCFE)  
Master of Law (MLaw)

### **OTHER SERVICES**

Accounting – Legal advice – Financial consulting – Pension planning –  
Pension provision consulting – Testament consulting – Divorce counselling –  
Concubine counselling – Insurance consulting – Business consulting

### **Köppel-Legal AG**

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